HKEX 香港交易所

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy) :

30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme	Regal Real Estate Investment Trust
Date Submitted	03/05/2021

Stock Code 1881

I. Movements in Interests

	No. of u	inits
	(1)	(2)
Balance at close of preceding month	3,257,431,189	N/A
Increase/ (decrease) during the month	N/A	N/A
EGM approval date	N/A	N/A
Balance at close of the month	3,257,431,189	N/A

II. Details of Movements in Units

Unit Options ((under U	nit Option	Schemes	of the	Scheme)

Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)		Movement duri			No. of new units in Scheme issued during the month	No. of new units in Scheme which may be issued pursuant thereto as at close of
	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	the month
<u>1. N/A</u>						
(/ /)						
<u>2. N/A</u>						
(/ /)						
<u>3. N/A</u>						
(/ /)						
				Total	A. N/A	
Total funds raised	during the mo	nth from exerc	ise			
of options (State cu	urrency)			N/A		

Warrants to Issue Units in the Scheme which are to be Liste	Warrants to	Issue Units	in the S	cheme which	are to be	Listed
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	cheme which					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	()				
<u>2. N/A</u>						
(/ /)						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)				
<u>3. N/A</u>						
(/ /) Stock code (if listed)						
Subscription price						
EGM approval date						
(if applicable)	, ,	<i>,</i> ,				
(dd/mm/yyyy)	(/))				
<u>4. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(/)	()				
		,				
				Total <u>B.</u>	N/A	-

For Main Board listed issuers

Convertibles (i.e. Convertible i	nto Units in the	Scheme which	are to be Liste	ed)		
	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	month	month	thereto	month
<u>1. N/A</u> 	- - - - -					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(2. N/A	-)				
Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(3. N/A)				
Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(4. N/A)				
Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ()		Total <u>C.</u>	N/A	

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>		
3. <u>N/A</u>		
Total	D. N/A	

	er Movements in L	Jnits							No. of new
	Type of Issue							No. of new units in Scheme issued during the month pursuant thereto	units in Scheme which may be issued pursuant thereto as at close of the month
				Issue and					
1.	Rights issue	At price :	State	allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
			·	EGM approval date (dd/mm/yyyy)	(/	/)		<u> </u>
				Issue and allotment date :	, ,				
2.	Open offer	At price :	State currency	(dd/mm/yyyy) EGM approval	(/	/)	N/A	N/A
				date (dd/mm/yyyy)	(/	/)		
2	Dissing		State	lssue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
3.	Placing	At price :	currency	EGM approval date (dd/mm/yyyy)	(/	/)		
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
				EGM approval date (dd/mm/yyyy)	(/	/)		
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	N/A
			currency	EGM approval date (dd/mm/yyyy)	(/	/)		
6.	Repurchase of			Cancellation date : (dd/mm/yyyy)	(/	/)	N/A	N/A
	units			EGM approval date	, ,	,	、		
				(dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of new units in Scheme issued during the month pursuant thereto	Scheme which may be issued
7.	Redemption of units		Redemption date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)		/)	,		N/A
8.	Consideration issue At price :	State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)		/)	,		N/A
9.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	-	/ /	,		N/A
						Тс	otal <u>E.N/A</u>	_

Total increase / (decrease) during the month (i.e. Total of A to E):	N/A
(This figure should be the same as the relevant figure under I above ("Movements in Inte	rests").)

Remarks (if any):

Submitted by: Simon Lam Man Lim
Title: Director (for and on behalf of Regal Portfolio Management Limited <u>(as manager of Regal Real Estate Investment Trust))</u> (Director, Secretary or other duly authorised officer)

Note : If there is insufficient space, please append the prescribed continuation sheet.